



Your Growth, Our Business

Our Services in the
ME & GCC



Celebrating 15 Years of Learning & Growth



www.acquisory.com

About Our Firm

- ✓ **Acquisory** was incorporated in 2010, by highly credentialed and experienced professionals, bringing in individual experience of 25+ years and a cumulative experience of 300+ years.
- ✓ The management team among themselves represent extensive experience in specialized services across M&A Advisory, Investment Banking, Taxation Advisory, Asset Management and Operations & Risk Consulting.

We help clients through the entire business continuum from identification of the problem, to solution, to implementation.



Established in
2010



Services spanning
entire deal continuum



250+
professionals

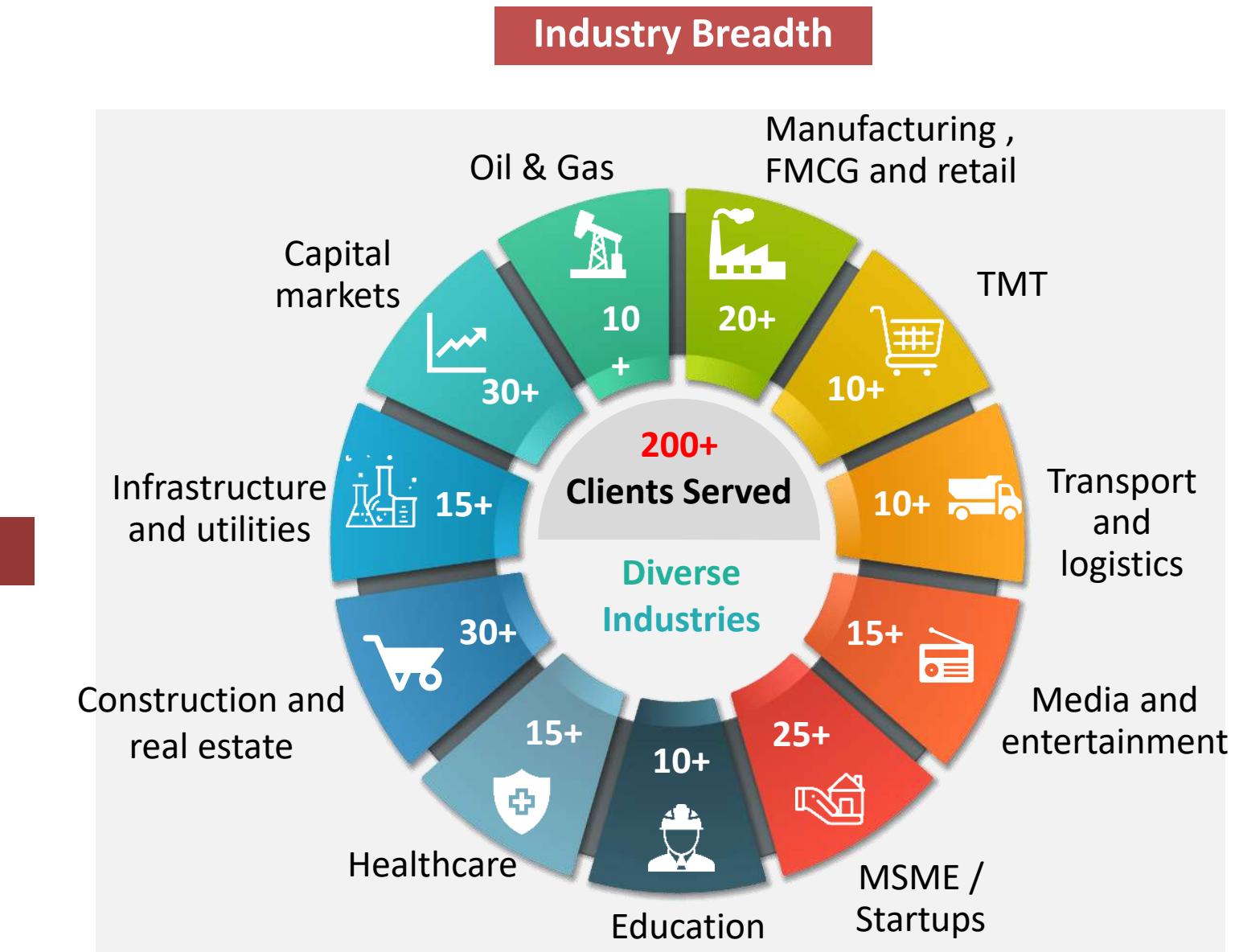


300+ man years of
experience of
leadership team



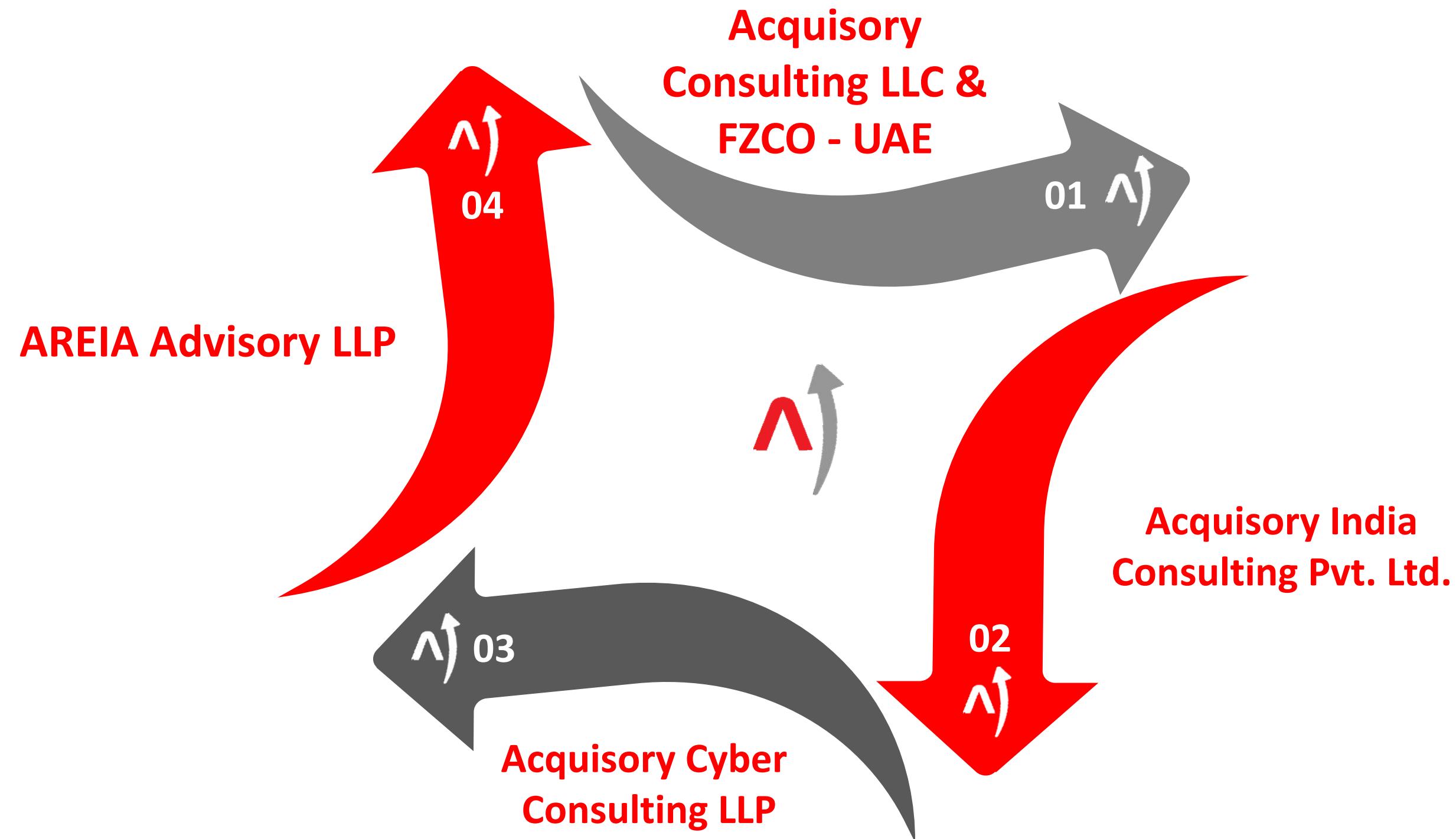
Offices at Dubai
(UAE), Delhi-NCR,
Mumbai , Bengaluru

Global Reach & Clients Served Outside India

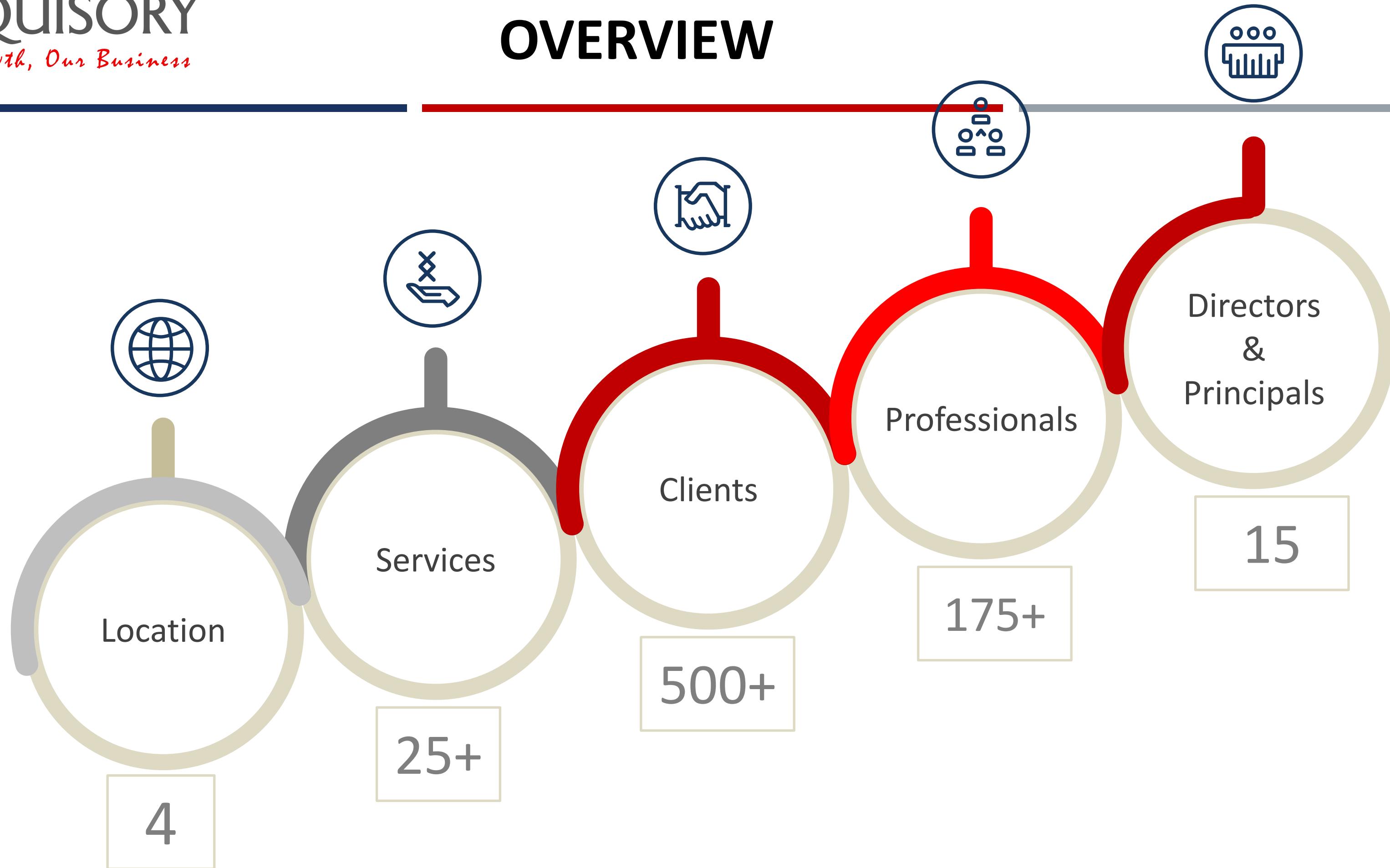


Supported transaction sizes ranging from small, medium to large across sectors/industries

Our Group Entities



OVERVIEW



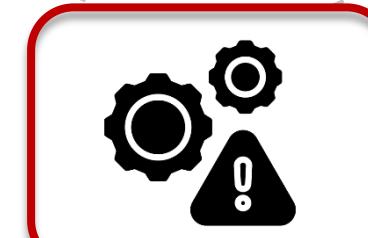
SERVICES

M&A Advisory &
Asset
Management



Tax and
Compliance
Services

Operation & Risk
Consulting



Financial Reporting &
Compliance



Cyber Consulting &
Forensics



NRI Services

What We Do at Acquisory (Tax & Zakat)

Tax Advisory



- ✓ Corporate Tax & ZAKAT
- ✓ Indirect taxes
 - ✓ VAT
 - ✓ Excise Tax
 - ✓ RETT
 - ✓ Customs
- ✓ International Tax & Pillar 2
- ✓ Tax Technology and E-Invoicing
- ✓ Transfer Pricing Advisory

Tax Compliance



- ✓ Corporate Tax & ZAKAT and WHT Registration and returns Filing
- ✓ VAT and RETT Registration and returns Filing
- ✓ Excise Tax
- ✓ P2 & DMTT registration and returns filling
- ✓ Tax Audit & Litigation



Transaction Advisory



Due Diligence

- ✓ Financial DD
- ✓ LP – GP DD
- ✓ Financial Modelling/ Underwriting Support
- ✓ Corporate Restructuring
- ✓ Buy Side / Sell Side advisory
- ✓ Fund Raising (Debt & Equity)
- ✓ Valuation
- ✓ Deal Structuring / Negotiation
- ✓ M&A Integration



Business Set Up, Financial Reporting & Compliance

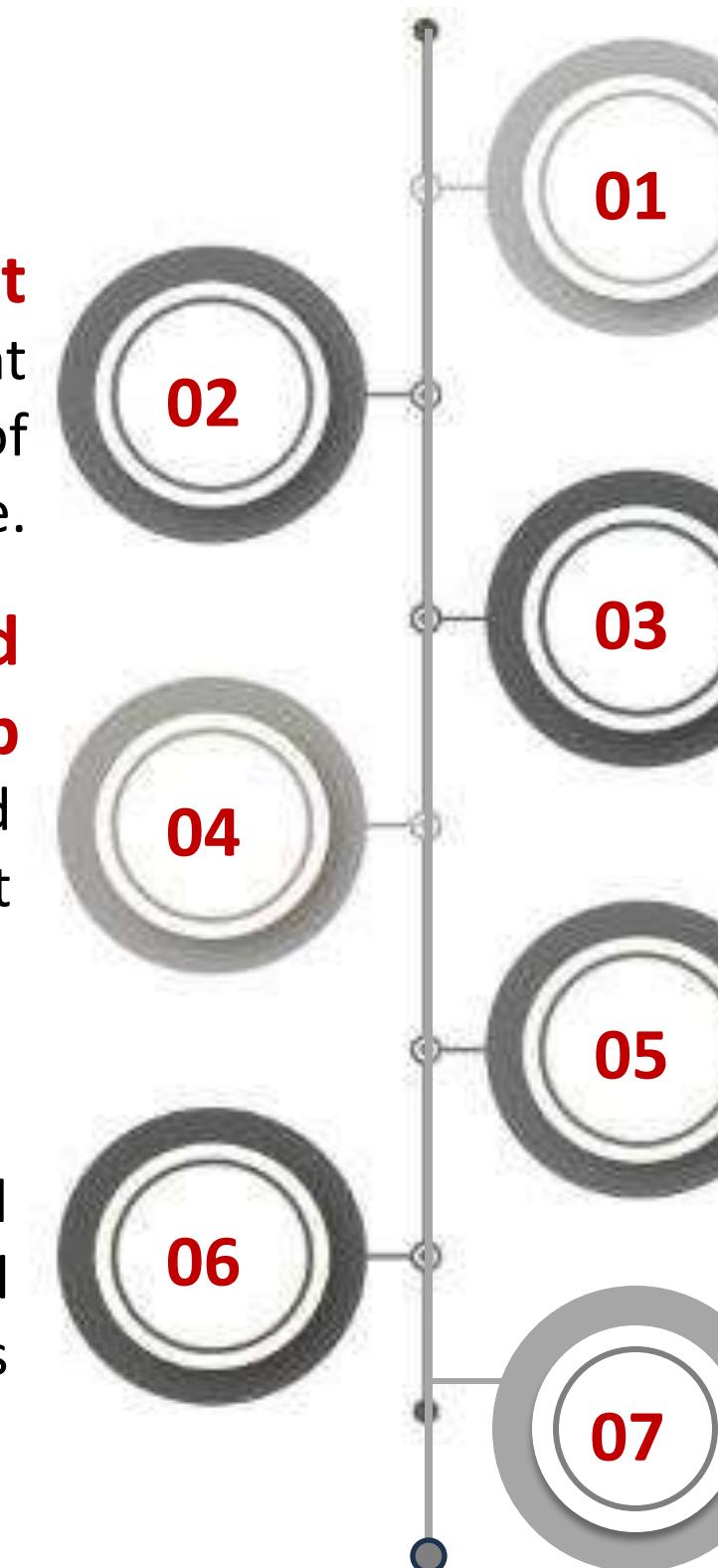


- ✓ Incorporation of new businesses – free zone companies, offshore companies, representative offices, LLPs
- ✓ Business Set Up and other allied Services
- ✓ Book-keeping and MIS maintenance
- ✓ Accounting & Reporting
- ✓ Economic Substance Regulation Compliances – Filings

Taxation Advisory and Tax Compliance for ME & GCC

Our Expertise in Taxation in ME & GCC

- Corporate Tax & Zakat**
Comprehensive impact assessment of regulations, implementation of policies and compliance.
- Economic Substance Regulation and Ultimate Beneficiary Ownership**
Periodical compliance and reporting support
- Tax Technology and E-Invoicing**
Advice, implementation support, and customer solutions to drive efficiency, control and decision making across tax obligations



Indirect taxes

Advisory and compliance in Value added tax, excise tax and customs duty

Transfer pricing

Analysis of inter-company transactions and determination of arm's length price, including related compliances

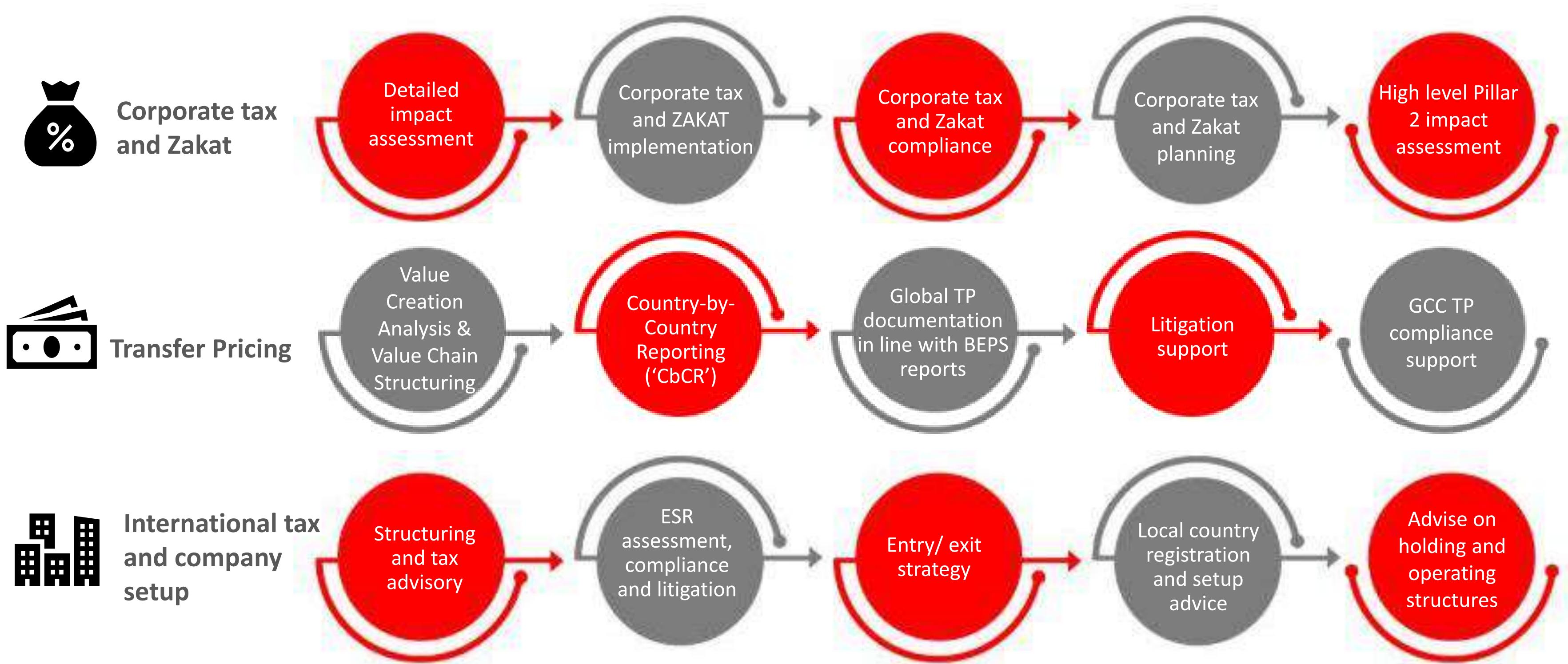
Company setup/formation

Assistance in evaluating optimum setup structures and relating compliances

International Tax and Pillar 2

Advice, implementation support on P2 impact in GCC, and DMTT

Corporate Tax/Zakat and Transfer pricing





Tax/Zakat Filing

Compliance services

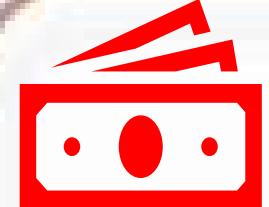
- ✓ Income tax filing,
- ✓ ZAKAT filing,
- ✓ CT & Zakat registration, and
- ✓ Forms submissions



Tax/Zakat Compliance

Tax Audit services

- ✓ Assistance in tax inspection, appeal
- ✓ Submissions of objection to committees



Transfer Pricing

Transfer Pricing services

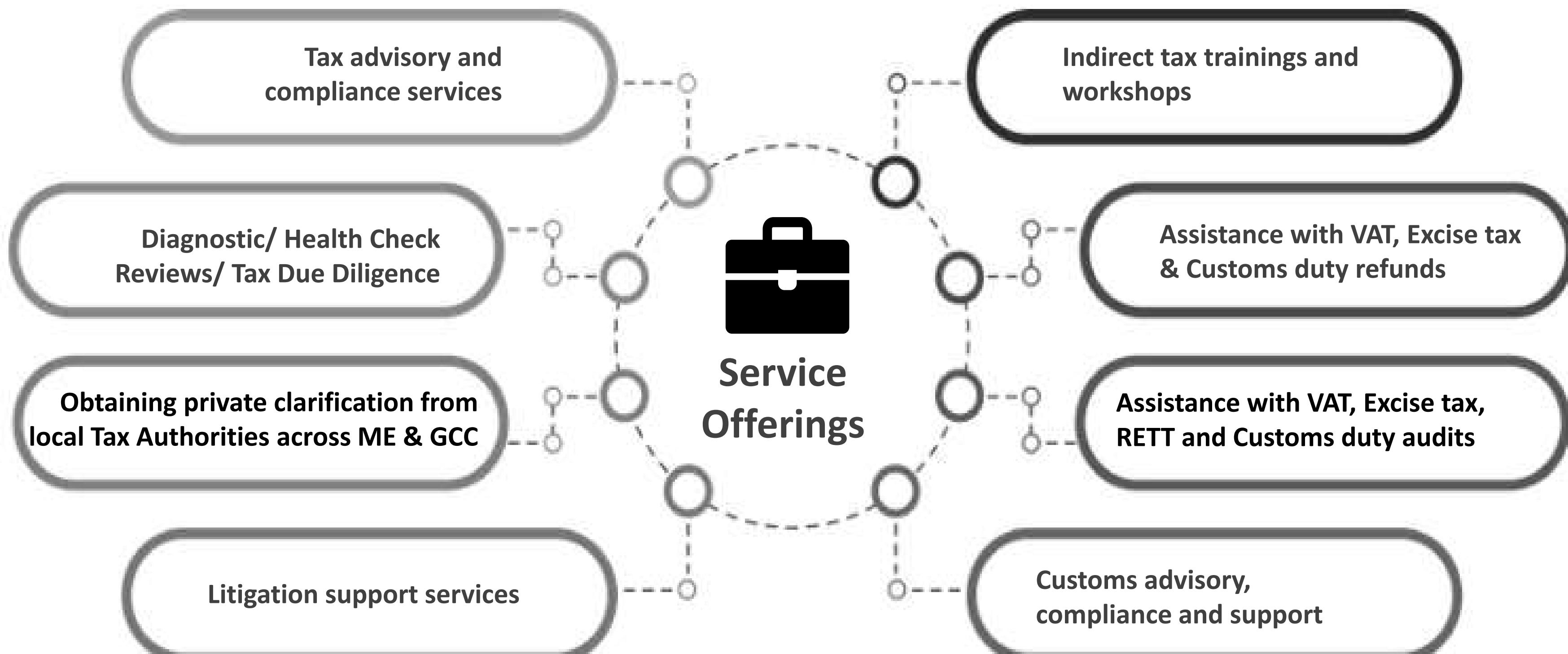
- ✓ Benchmarks,
- ✓ Local filing,
- ✓ Master filing,
- ✓ CBC reporting and notification



Tax/Zakat Advisory

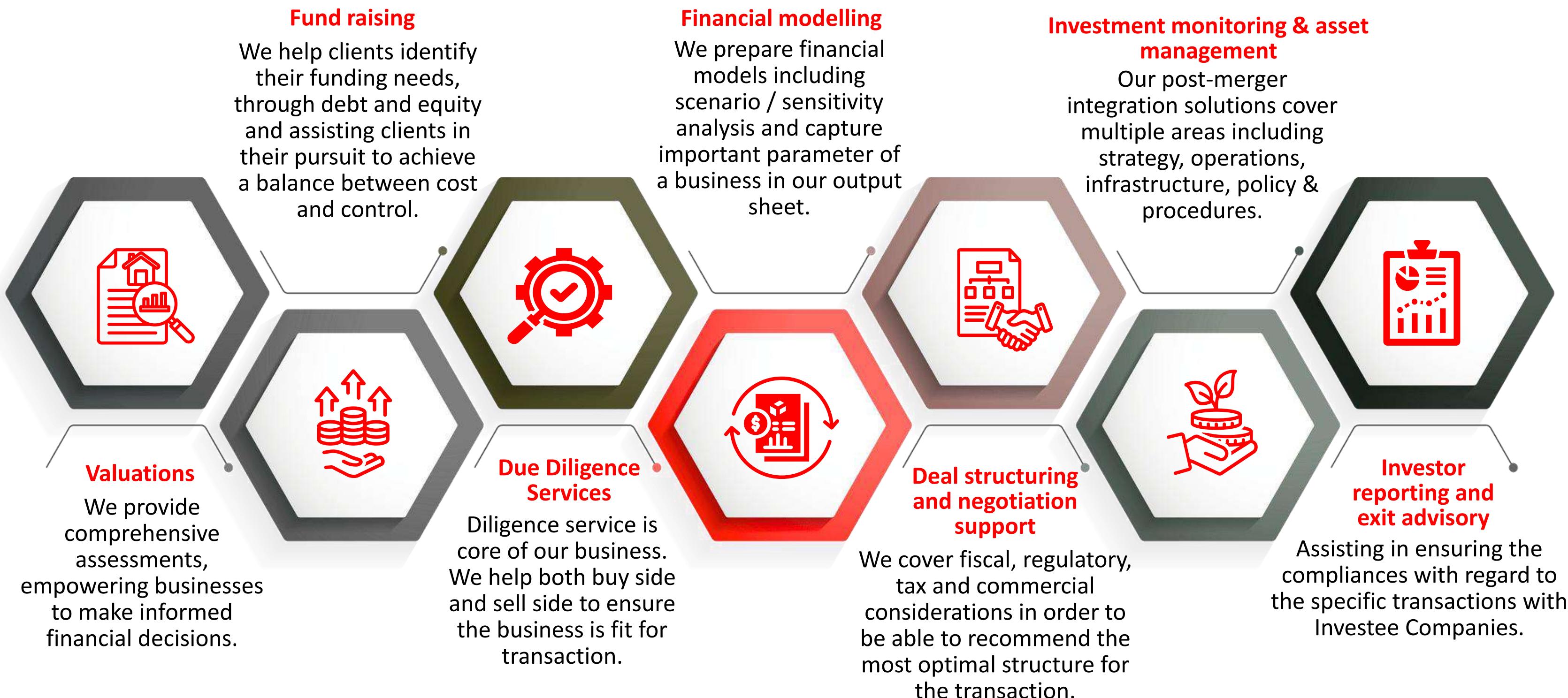
Corporate Tax Advisory services

- ✓ Tax advice on CT & ZAKAT implications,
- ✓ CT & ZAKAT implementation,
- ✓ WHT advisory and
- ✓ International tax advisory



Transaction Advisory Services

Transaction Advisory Services



Business Set Up, Financial Reporting and Compliance

Business Set up Services

Our Financial Reporting and Accounting Support Services are designed to support clients right from initial set up of finance function, to support routine accounting/reporting requirements and to support any change management due to compliance with regulatory changes like GAAP, Taxation etc.

Free Zone Companies

Expertise in setting up entities in UAE and other GCC Countries

Offshore Companies

Assistance in registration of international offshore companies in the major offshore jurisdictions

Branch Office of Foreign Companies

Setting up branches and representative offices for foreign companies in the UAE

Representative Offices

We also provide support to client for providing representative offices in UAE.



Limited Liability Companies

Apart from Free Zone Companies we also assist clients in setting up company in mainland which are known as Limited Liability Companies.

License Renewal

Assistance to clients for Company License renewal every year.

License Cancellation

We provide a hassle-free support to our clients regarding Cancellation of License.

Liquidation Services

We also provide liquidation services for license cancellation & deregistration to LLCs & free zone entities.

Our Financial Reporting and Accounting Support Services are designed to support clients right from initial set up of finance function, to support routine accounting/reporting requirements and to support any change management due to compliance with regulatory changes like GAAP, Taxation etc.



Bookkeeping & Accounting

- General Financial Accounting for the entities
- Monthly Closures
- Year End Closures
- Interim Reporting

MIS

- Periodic Profitability
- Revenue Concentration
- Debtors Ageing
- Working Capital etc.

Cash & Bank Management

- Cash Handling
- Bank Reconciliations
- Loan Documentation

Compliance Services



Routine Secretarial Advisory and Compliances

- Assisting in ensuring of Board and Shareholder's Meetings Notice/Agendas of Company with respect to relevant filings and matters in line with the Share Subscription / Shareholders agreements
- Advising and completing the day-to-day compliances of Companies with respect to Companies Act and Regulations for Companies in the UAE, and Companies Law of Saudi Arabia.
- Monitoring Compliances on day-to-day basis and escalating to company about anticipated issues and sharing report on compliance status



Corporate Actions - Legal Compliances

- Analyzing all the transactional documents (including Shareholders Agreement and all other legal agreements and documents) and enlisting and ensuring compliances arising therefrom
- Evaluating and Advising on compliances on any new deals / transactions from legal and regulatory compliance standpoint
- Assisting in tracking, collating and ensuring compliances as per regulations of the UAE and the Kingdom of Saudi Arabia on event based corporate actions



Investment and Exit Compliances

- Holding timely discussions with the CS/Legal team of the Company in ensuring that the compliance processes are being carried out in timely manner
- Monitoring and ensuring timely compliance required by
 - **UAE**
 - ✓ The Central Bank of UAE (CBUAE), Security and Commodities Authority (SCA), DFSA (for DIFC Entities)
 - ✓ FATCA, UBO and ESR
 - **KSA**
 - ✓ The Central Bank of KSA (SAMA) Ministry of Investment (MISA), Capital Markets Authority (CMA) DFSA (for DIFC Entities)

Awards & Certifications



Venture Intelligence Ranking –
2024-25



Promising MSME –
2022



Best M&A Advisory Firm -
2018



M&A AWARDS
Due Diligence Experts of the Year -
India
2014



M&A Advisory Firm of
the year 2013



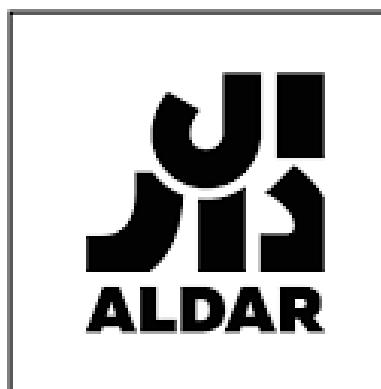
ISO 9001:2015



ISO/IEC 27001:2022



Our Team's Global Credentials



Our Team's Global Credentials



SOFITEL
HOTELS & RESORTS
THE PALM, DUBAI



EMAAR



غذاء
Ghitha

GEMS
EDUCATION

GHOBASH
GROUP



accenture



ج.م.ع
Dubai Taxi Company



JIMMY CHOO



HASSAN ALLAM
HOLDING

RTC Suite
Designed for

Clearance

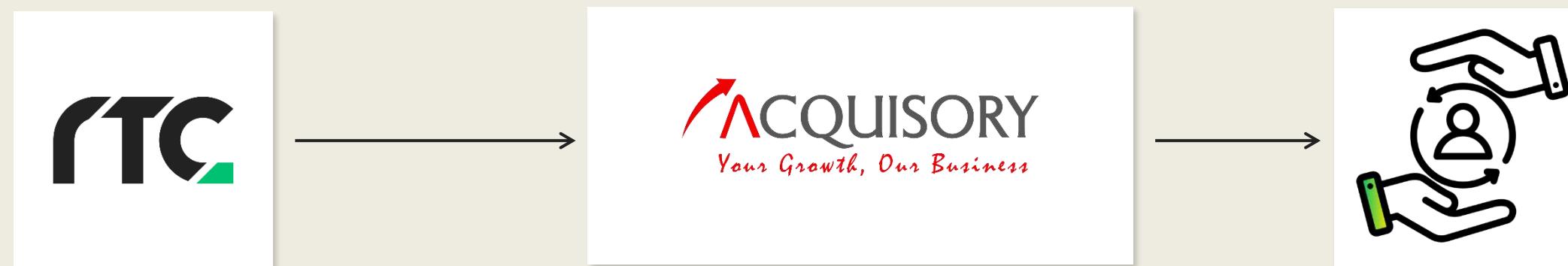


Making Real-Time Compliance, Real



RTC & Acquisory Partnership

By combining RTC Suite's global tax compliance platform with Acquisory's advisory and regulatory expertise, organizations achieve scalable, real-time e-Invoicing and e-Reporting compliance aligned with evolving regulatory requirements.



RTC provides a scalable e-Invoicing and e-Reporting platform enabling real-time regulatory compliance across multiple jurisdictions.

Acquisory is a boutique advisory firm providing regulatory, financial, compliance, and operational advisory services, with deep experience across M&A, risk, compliance, and process transformation.

Compliance technology by RTC, advisory expertise by Acquisory—together enabling real-time compliance.

RTC Introduction

Company Overview

We started RTC to fulfill a simple mission:

to provide a compact and simple solution to help multinationals manage compliance obligations on a single platform.

Headquartered in Ireland, we have years of experience in:

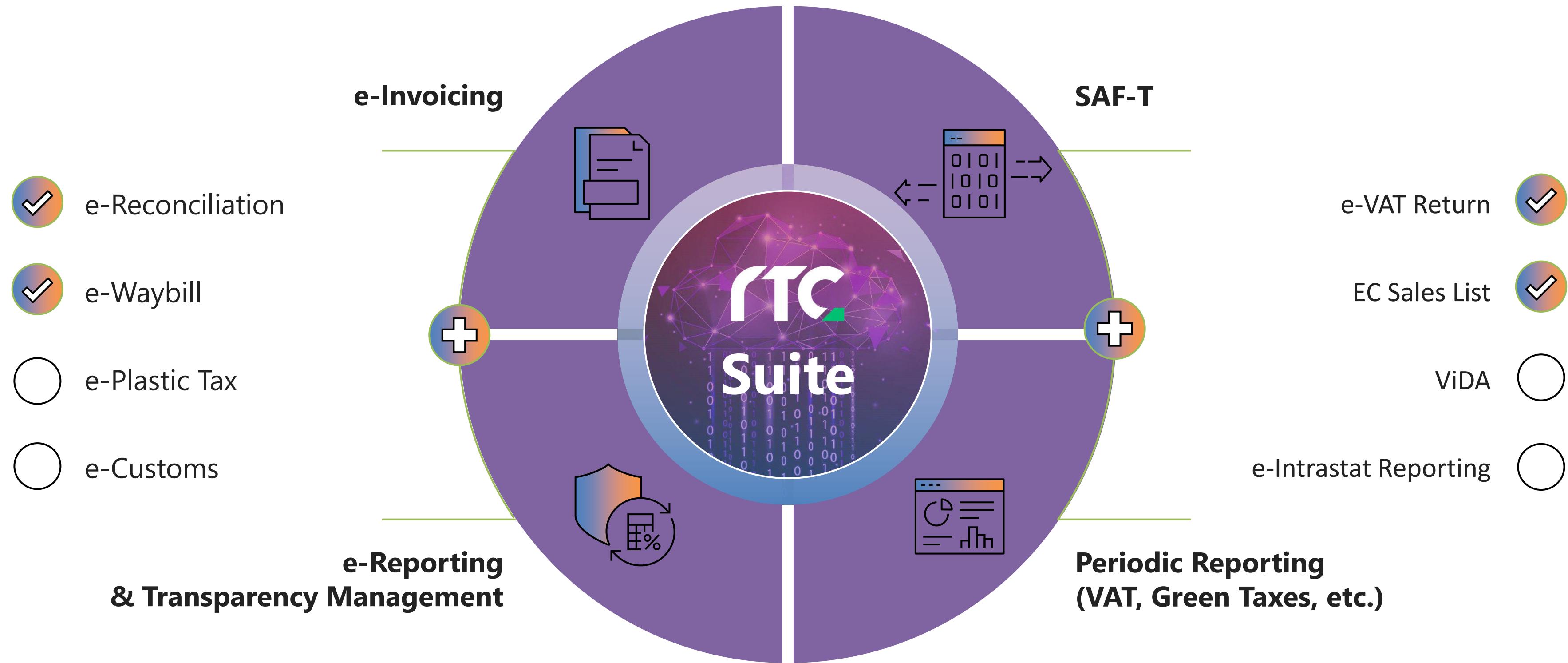
-  Regulatory tax compliance
-  Programming and architecture
-  ERP ecosystems
-  Global tax technology transformation projects



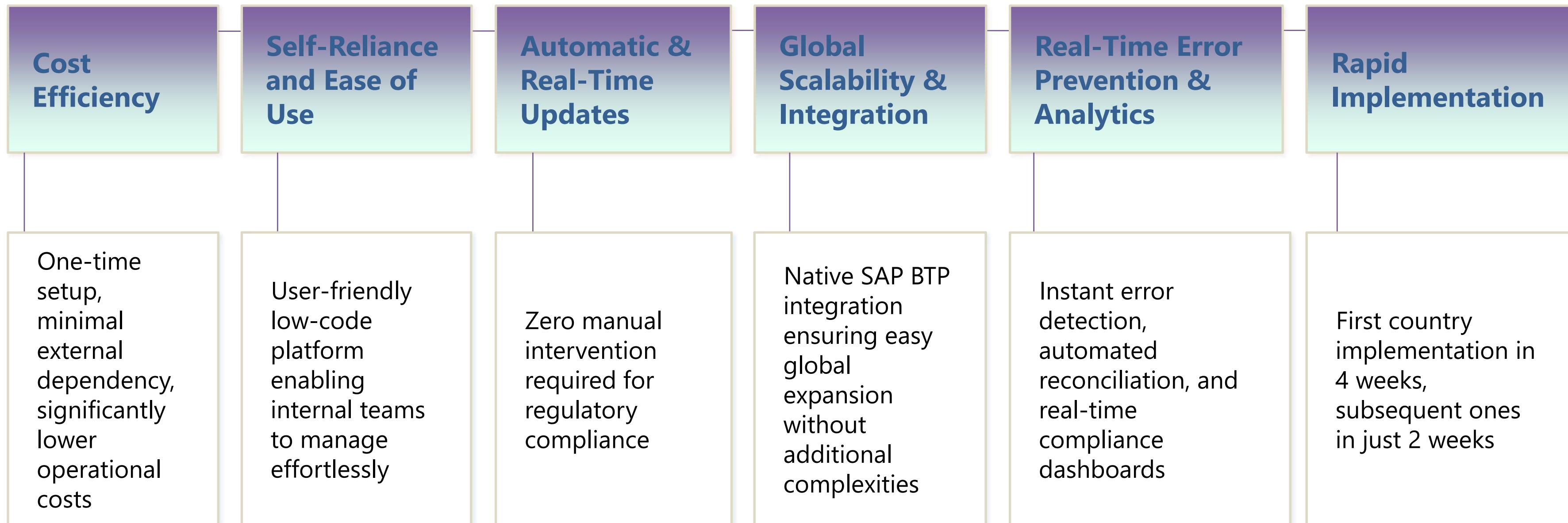
RTC Suite – Our Cloud-Based Platform



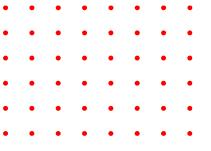
Automated creation, transmission and tracking of compliance documents and reports



How RTC's Technology First Approach Solves Issues



Our Offices



UAE

Dubai

Office 604, Bay Square 11,
Business Bay, P.O. Box: 118767,
Dubai, UAE
T: +971 4576 5098

 GCC@acquisory.com

INDIA

Delhi-NCR

1116, 11th Floor, WTT, C-1,
Sector 16, DND Flyway,
Noida – 201301
T: +91 120 614 300
Fax: +91 120 6143033

Mumbai

102, 1st Floor, Naman Centre,
BKC, Near MMRDA Parking,
Bandra East, Mumbai City,
Maharashtra, 400051
T: +91 22 68648100
Fax: +91 22 68648132

Bengaluru

Unit 1003-1004, 10th Floor,
Prestige Meridian - II, Mahatma
Gandhi Rd, Ashok Nagar,
Bengaluru, Karnataka, 560025



 info@acquisory.com

Celebrating 15 Years of Learning & Growth



www.acquisory.com