



Your Growth, Our Business

Our Services in the ME & GCC



Celebrating 15 Years of Learning & Growth



www.acquisory.com

About Our Firm

- ✓ **Acquisory** was incorporated in 2010, by highly credentialed and experienced professionals, bringing in industrial experience of 25+ years and a cumulative experience of 300+ years.
- ✓ The management team among themselves represent extensive experience in specialized services across M&A Advisory, Investment Banking, Taxation Advisory, Asset Management and Operations & Risk Consulting.

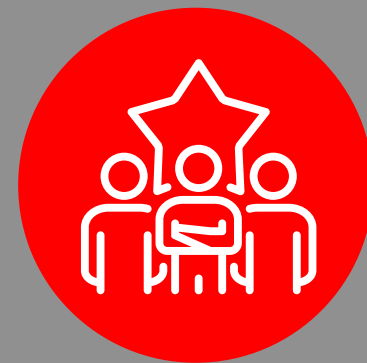
We help clients through the entire business continuum from identification of the problem, to solution, to implementation.



Established in
2010



Services spanning
entire deal continuum



250+
professionals

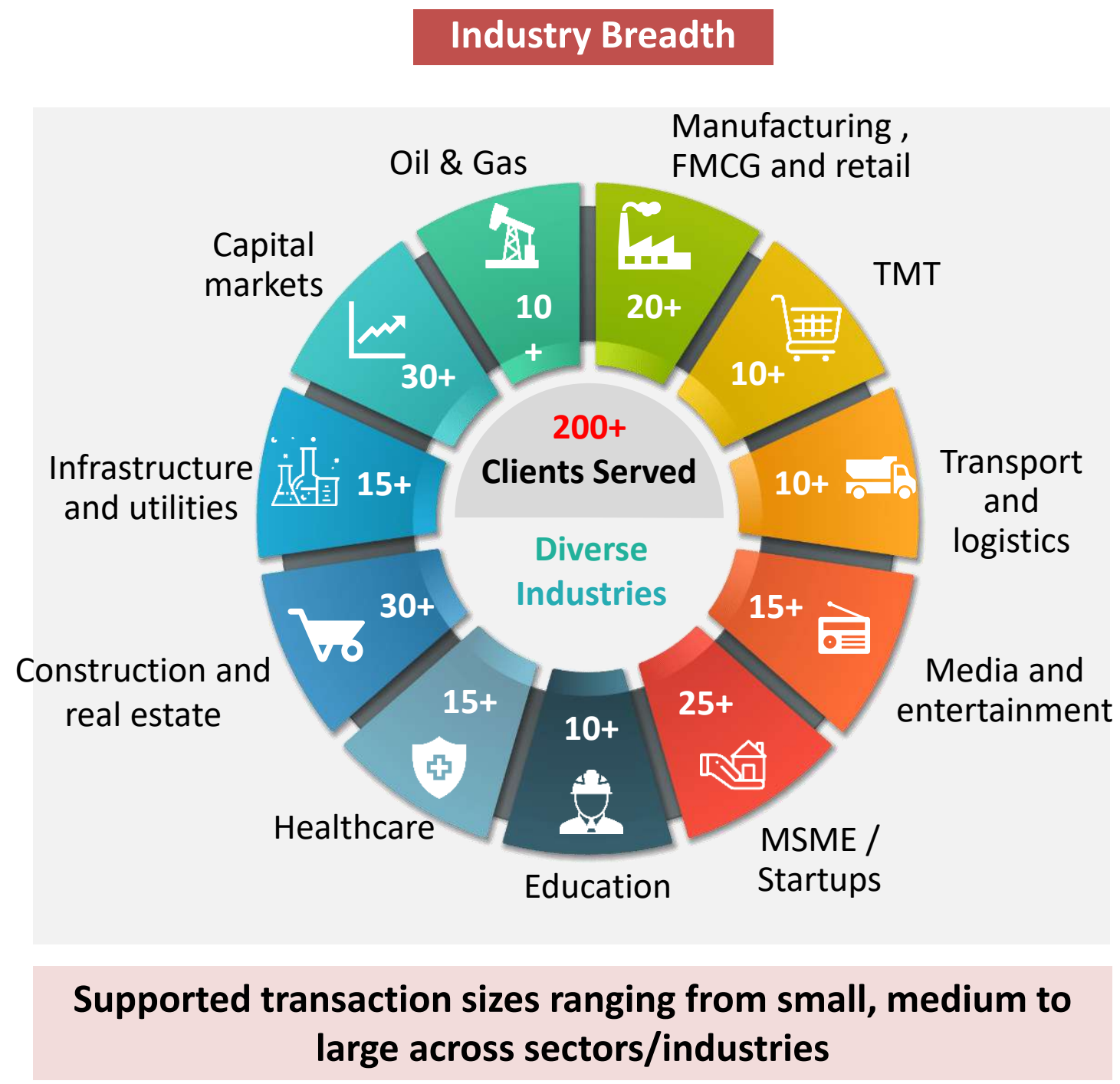


300+ man years of
experience of
leadership team

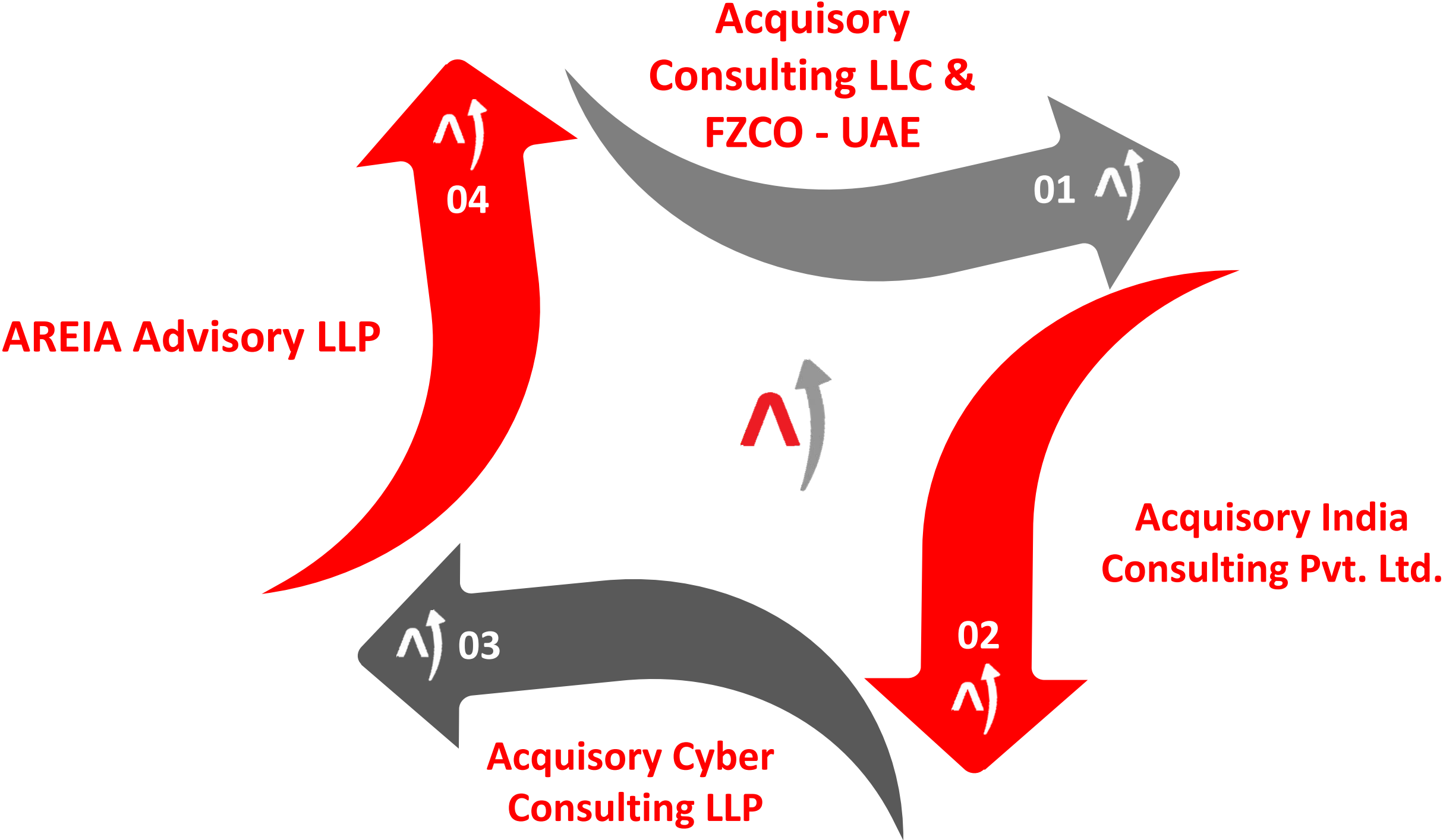


Offices at Dubai
(UAE), Delhi-NCR,
Mumbai , Bengaluru

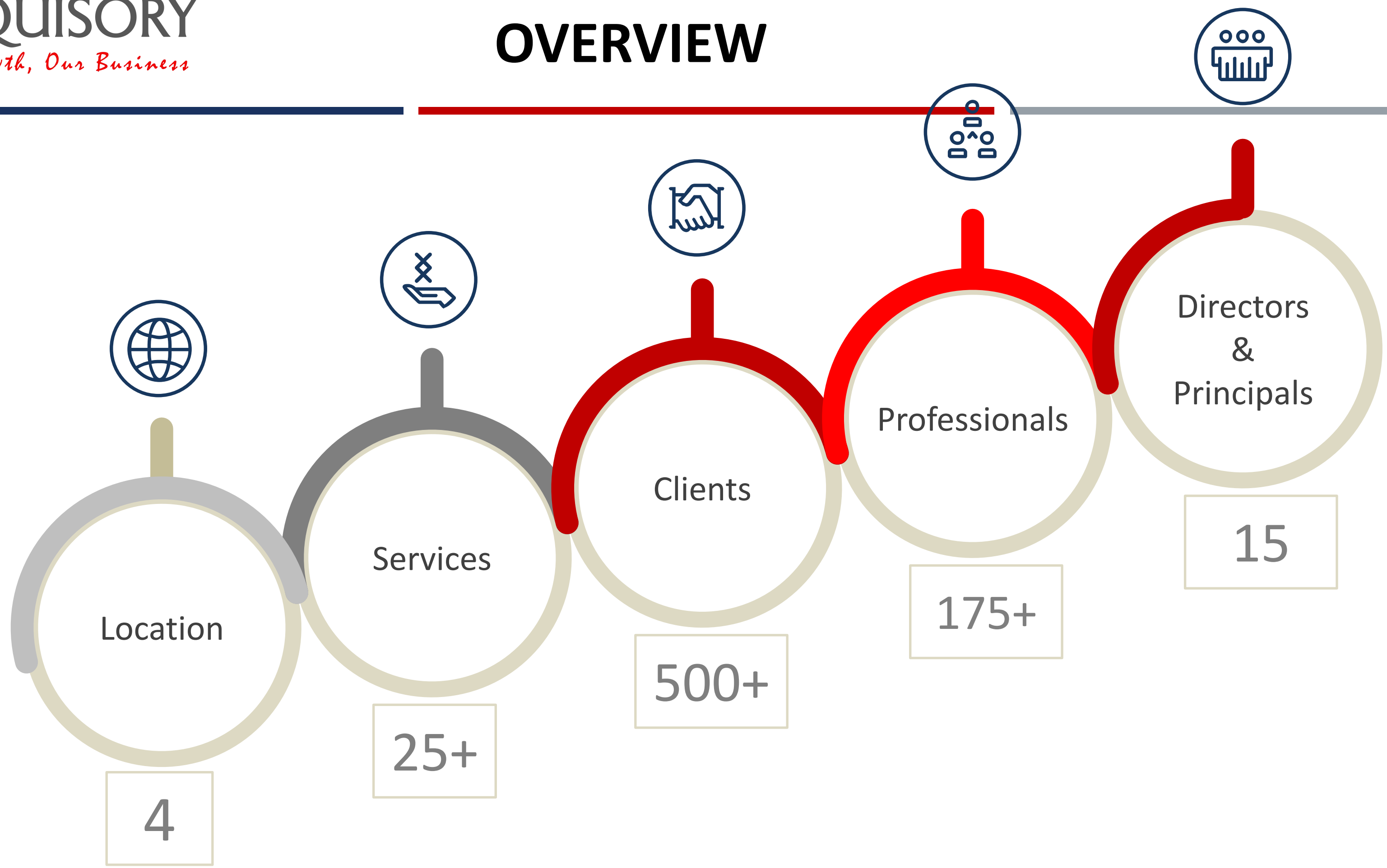
Global Reach & Clients Served Outside India



Our Group Entities

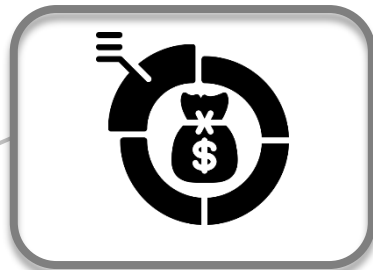


OVERVIEW



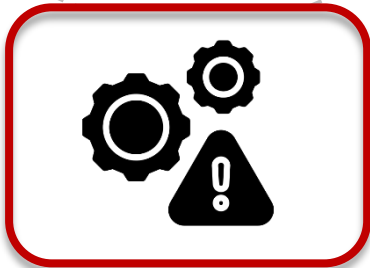
SERVICES

M&A Advisory &
Asset
Management



Tax and
Compliance
Services

Operation & Risk
Consulting



Financial Reporting &
Compliance



Cyber Consulting &
Forensics



NRI Services

What We Do at Acquisory (Tax & Zakat)

Tax Advisory



- ✓ Corporate Tax & ZAKAT
- ✓ Indirect taxes
 - ✓ VAT
 - ✓ Excise Tax
 - ✓ RETT
 - ✓ Customs
- ✓ International Tax & Pillar 2
- ✓ Tax Technology and E-Invoicing
- ✓ Transfer Pricing Advisory

Tax Compliance



- ✓ Corporate Tax & ZAKAT and WHT Registration and returns Filing
- ✓ VAT and RETT Registration and returns Filing
- ✓ Excise Tax
- ✓ P2 & DMTT registration and returns filling
- ✓ Tax Audit & Litigation

Transaction Advisory



Due Diligence

- ✓ Financial DD
- ✓ LP – GP DD
- ✓ Financial Modelling/ Underwriting Support
- ✓ Corporate Restructuring
- ✓ Buy Side / Sell Side advisory
- ✓ Fund Raising (Debt & Equity)
- ✓ Valuation
- ✓ Deal Structuring / Negotiation
- ✓ M&A Integration

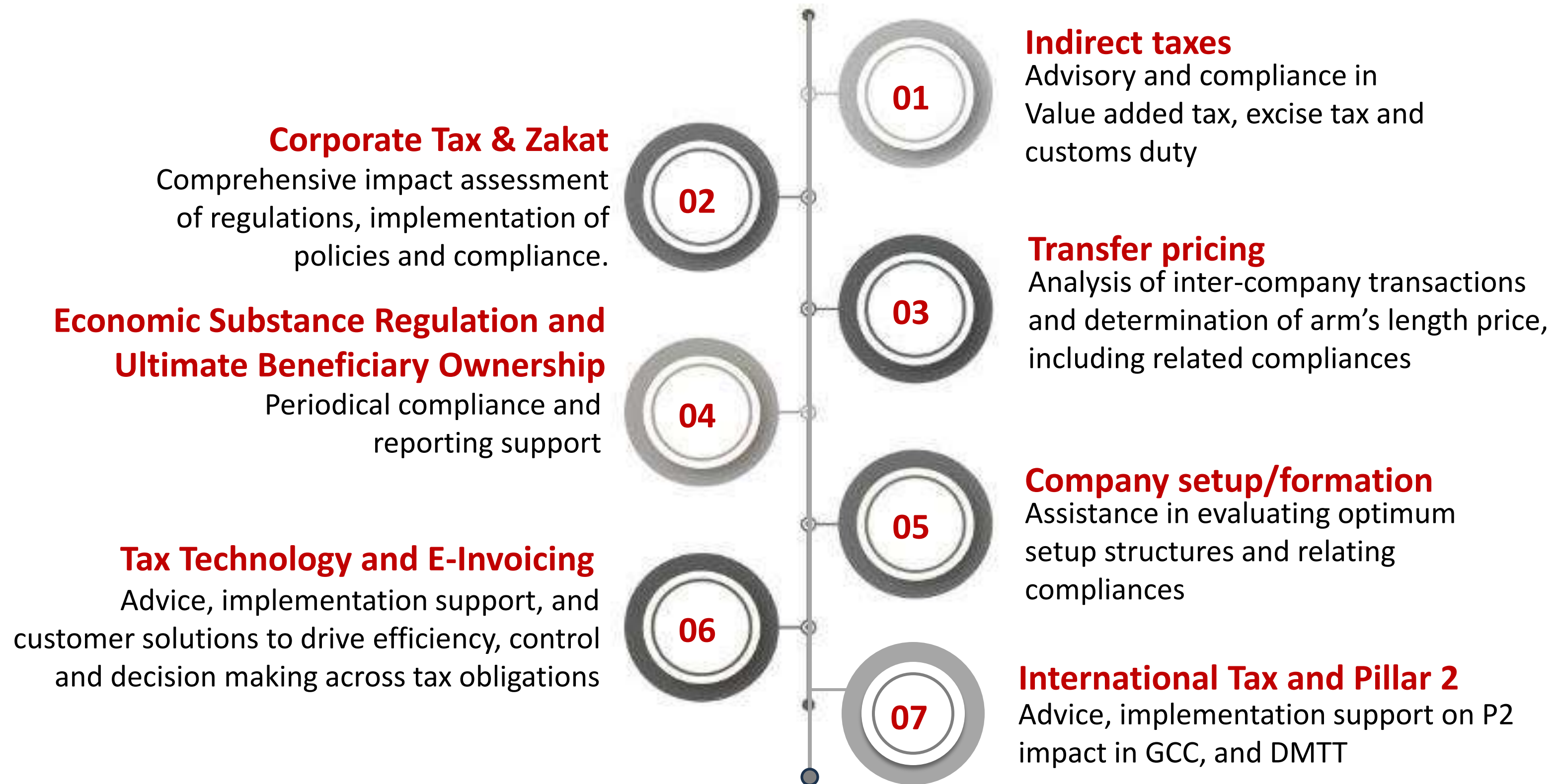
Business Set Up, Financial Reporting & Compliance



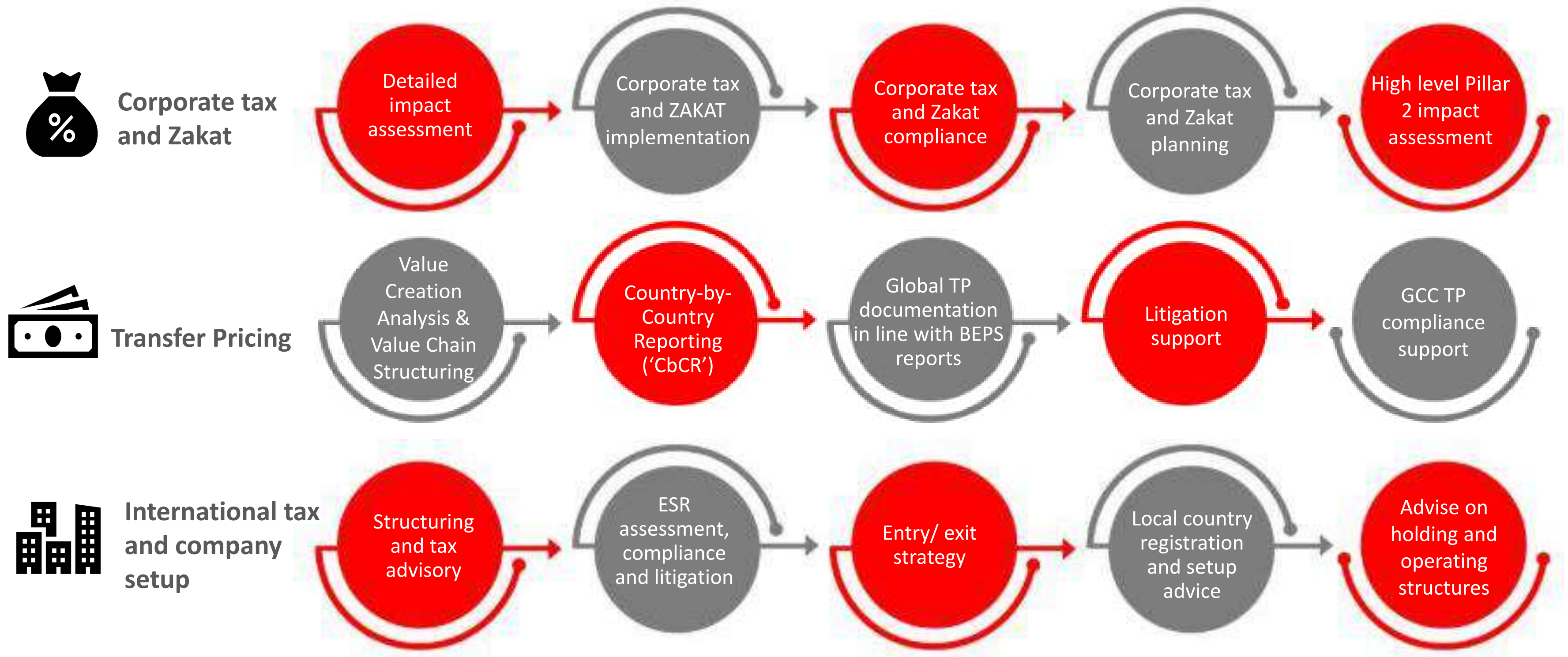
- ✓ Incorporation of new businesses – free zone companies, offshore companies, representative offices, LLPs
- ✓ Business Set Up and other allied Services
- ✓ Book-keeping and MIS maintenance
- ✓ Accounting & Reporting
- ✓ Economic Substance Regulation Compliances – Filings

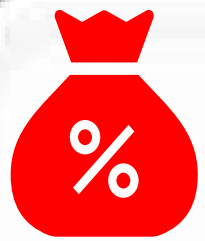
Taxation Advisory and Tax Compliance for ME & GCC

Our Expertise in Taxation in ME & GCC



Corporate Tax/Zakat and Transfer pricing





Tax/Zakat Filing

Compliance services

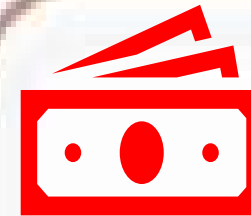
- ✓ Income tax filing,
- ✓ ZAKAT filing,
- ✓ CT & Zakat registration, and
- ✓ Forms submissions



Tax/Zakat Compliance

Tax Audit services

- ✓ Assistance in tax inspection, appeal
- ✓ Submissions of objection to committees



Transfer Pricing

Transfer Pricing services

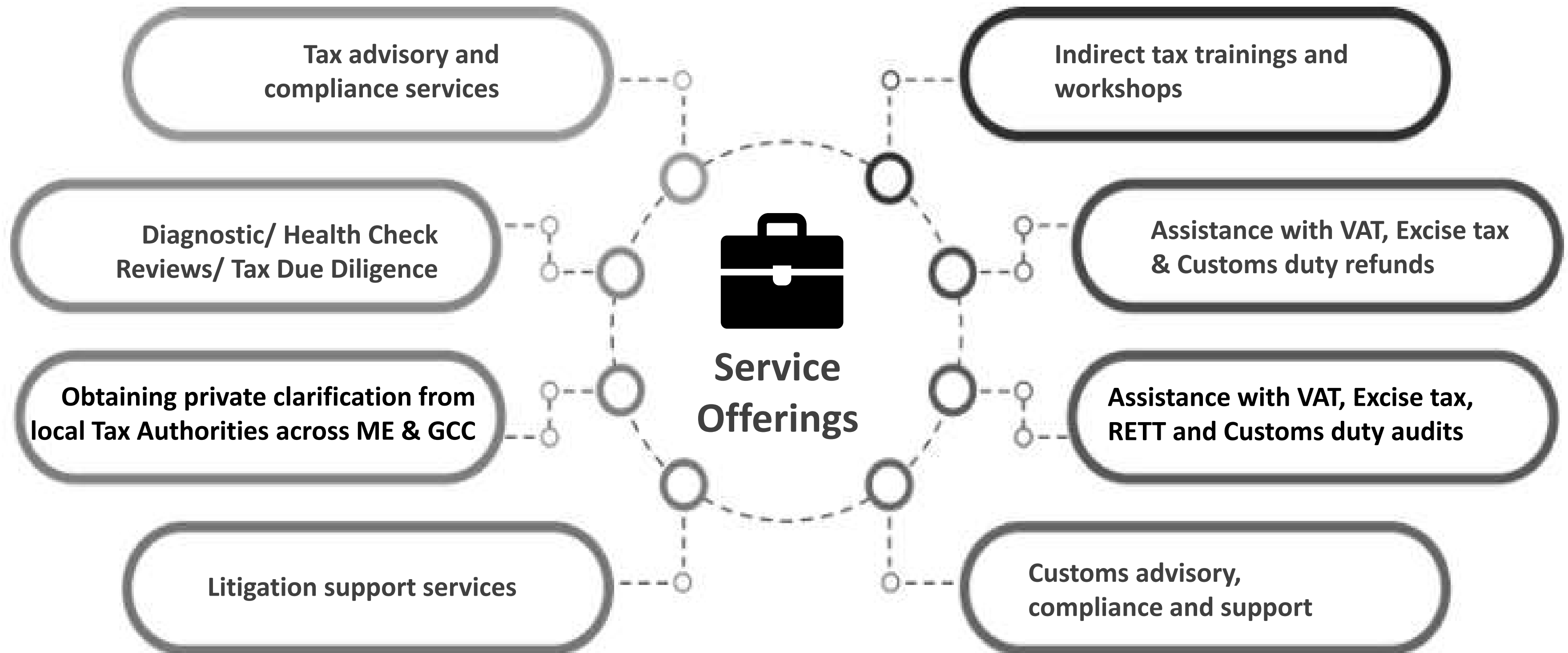
- ✓ Benchmarks,
- ✓ Local filing,
- ✓ Master filing,
- ✓ CBC reporting and notification



Tax/Zakat Advisory

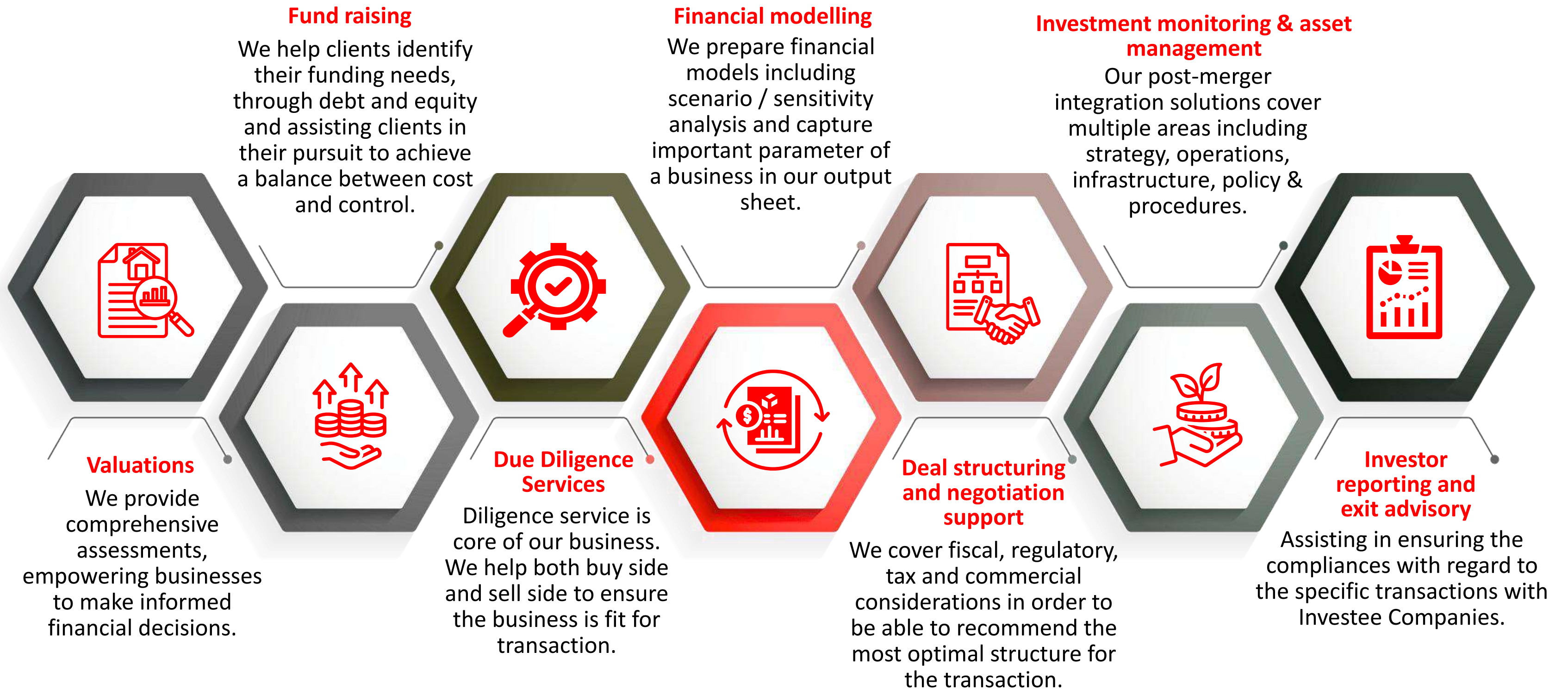
Corporate Tax Advisory services

- ✓ Tax advice on CT & ZAKAT implications,
- ✓ CT & ZAKAT implementation,
- ✓ WHT advisory and
- ✓ International tax advisory



Transaction Advisory Services

Transaction Advisory Services



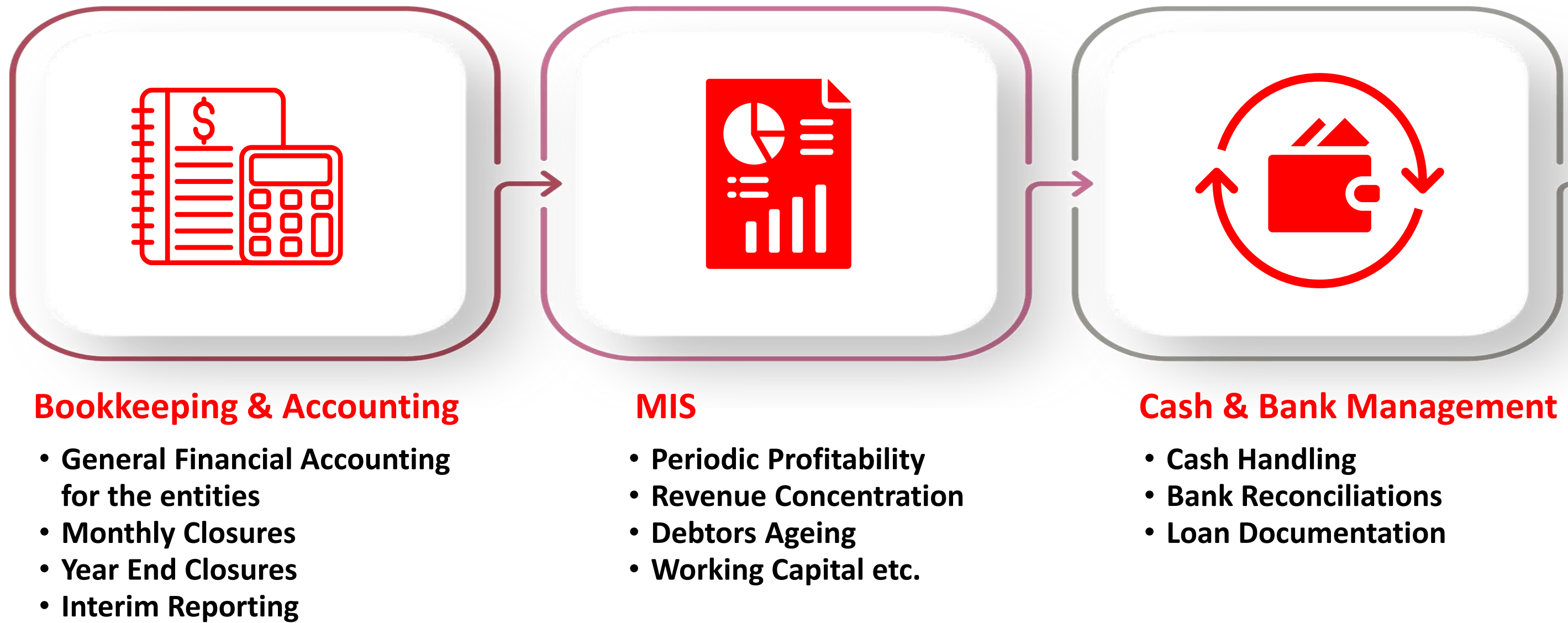
Business Set Up, Financial Reporting and Compliance

Business Set up Services

Our Financial Reporting and Accounting Support Services are designed to support clients right from initial set up of finance function, to support routine accounting/reporting requirements and to support any change management due to compliance with regulatory changes like GAAP, Taxation etc.



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Compliance Services



Routine Secretarial Advisory and Compliances

- Assisting in ensuring of Board and Shareholder's Meetings Notice/Agendas of Company with respect to relevant filings and matters in line with the Share Subscription / Shareholders agreements
- Advising and completing the day-to-day compliances of Companies with respect to Companies Act and Regulations for Companies in the UAE, and Companies Law of Saudi Arabia.
- Monitoring Compliances on day-to-day basis and escalating to company about anticipated issues and sharing report on compliance status



Corporate Actions - Legal Compliances

- Analyzing all the transactional documents (including Shareholders Agreement and all other legal agreements and documents) and enlisting and ensuring compliances arising therefrom
- Evaluating and Advising on compliances on any new deals / transactions from legal and regulatory compliance standpoint
- Assisting in tracking, collating and ensuring compliances as per regulations of the UAE and the Kingdom of Saudi Arabia on event based corporate actions



Investment and Exit Compliances

- Holding timely discussions with the CS/Legal team of the Company in ensuring that the compliance processes are being carried out in timely manner
- Monitoring and ensuring timely compliance required by
 - **UAE**
 - ✓ The Central Bank of UAE (CBUAE), Security and Commodities Authority (SCA), DFSA (for DIFC Entities)
 - ✓ FATCA, UBO and ESR
 - **KSA**
 - ✓ The Central Bank of KSA (SAMA) Ministry of Investment (MISA), Capital Markets Authority (CMA) DFSA (for DIFC Entities)

Awards & Certifications



Venture Intelligence Ranking –
2024-25



Promising MSME –
2022



Best M&A Advisory Firm -
2018



Due Diligence Experts -
2014



M&A Advisory Firm of
the year 2013



ISO 9001:2015



ISO/IEC 27001:2022



Our Team's Global Credentials



Our Team's Global Credentials



The background of the slide features a close-up photograph of water droplets on a textured surface, possibly a leaf. A diagonal line splits the image: the upper-left portion is a light, hazy green, and the lower-right portion is a darker, reddish-brown. The text 'RTC Suite' is in green on the light background, 'Designed for' is in green on the light background, and 'Clearance' is in white on the dark background. A small yellow triangle is at the end of the word 'Clearance'.

RTC Suite

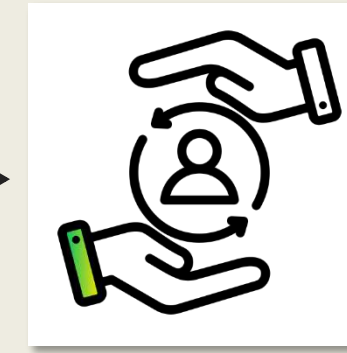
Designed for Clearance

Making Real-Time Compliance, Real



RTC & Acquisory Partnership

By combining RTC Suite's global tax compliance platform with Acquisory's advisory and regulatory expertise, organizations achieve scalable, real-time e-Invoicing and e-Reporting compliance aligned with evolving regulatory requirements.



RTC provides a scalable e-Invoicing and e-Reporting platform enabling real-time regulatory compliance across multiple jurisdictions.

Acquisory is a boutique advisory firm providing regulatory, financial, compliance, and operational advisory services, with deep experience across M&A, risk, compliance, and process transformation.

Compliance technology by RTC, advisory expertise by Acquisory—together enabling real-time compliance.

RTC Introduction

Company Overview

We started RTC to fulfill a simple mission:
to provide a compact and simple solution to help multinationals manage compliance obligations on a single platform.

Headquartered in Ireland, we have years of experience in:

- Regulatory tax compliance
- ERP ecosystems
- Programming and architecture
- Global tax technology transformation projects



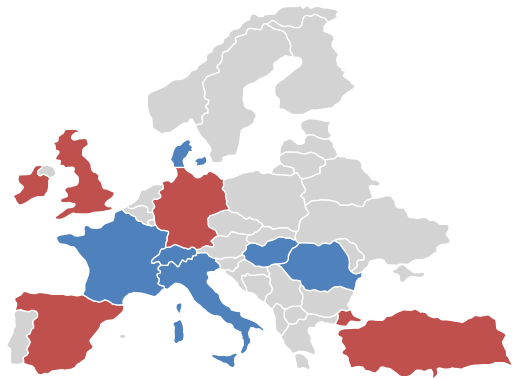
Partners



Offices

Europe

Ireland	Türkiye	Italy	Romania
UK	Spain	Switzerland	Denmark
Poland	Croatia	Germany	Hungary



Africa

Egypt



Australasia

Australia



North & Latin America

Canada
USA



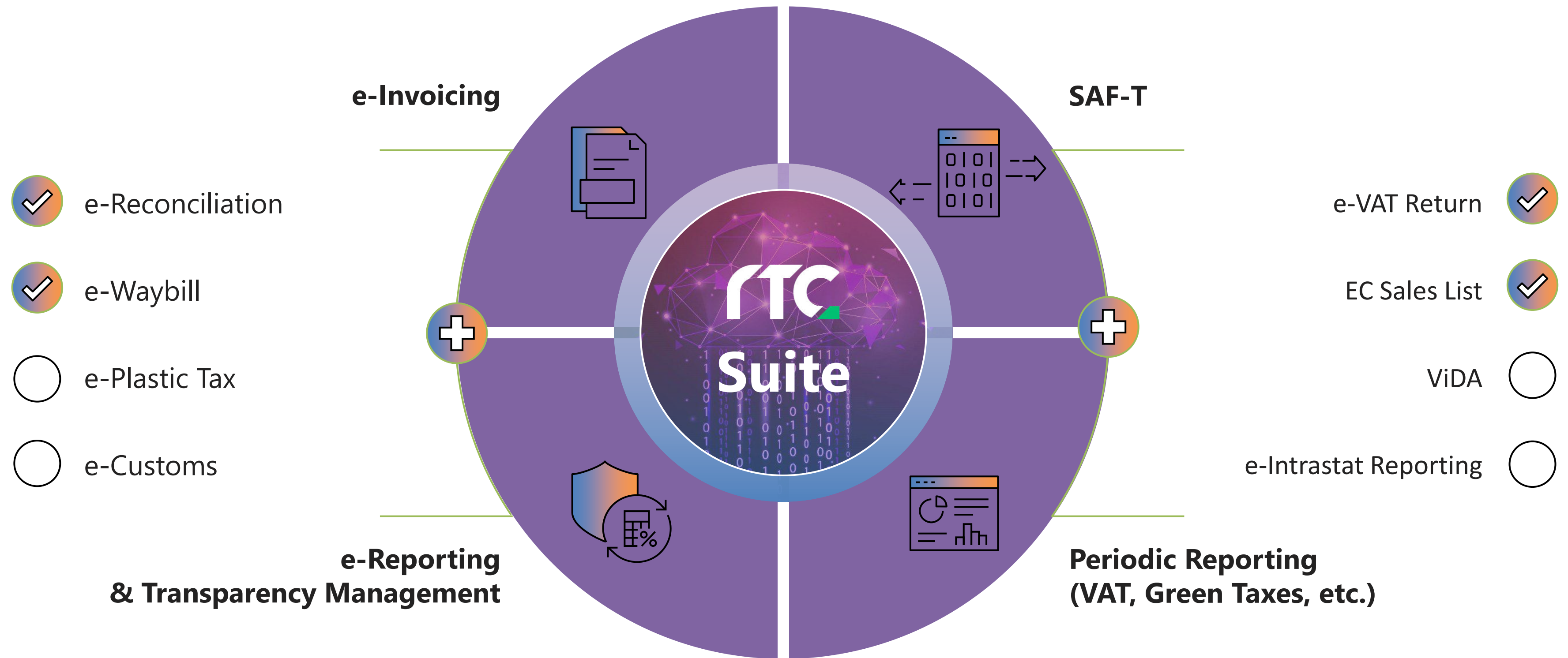
Asia

UAE
Saudi Arabia
Malaysia
Oman
Pakistan
Singapore

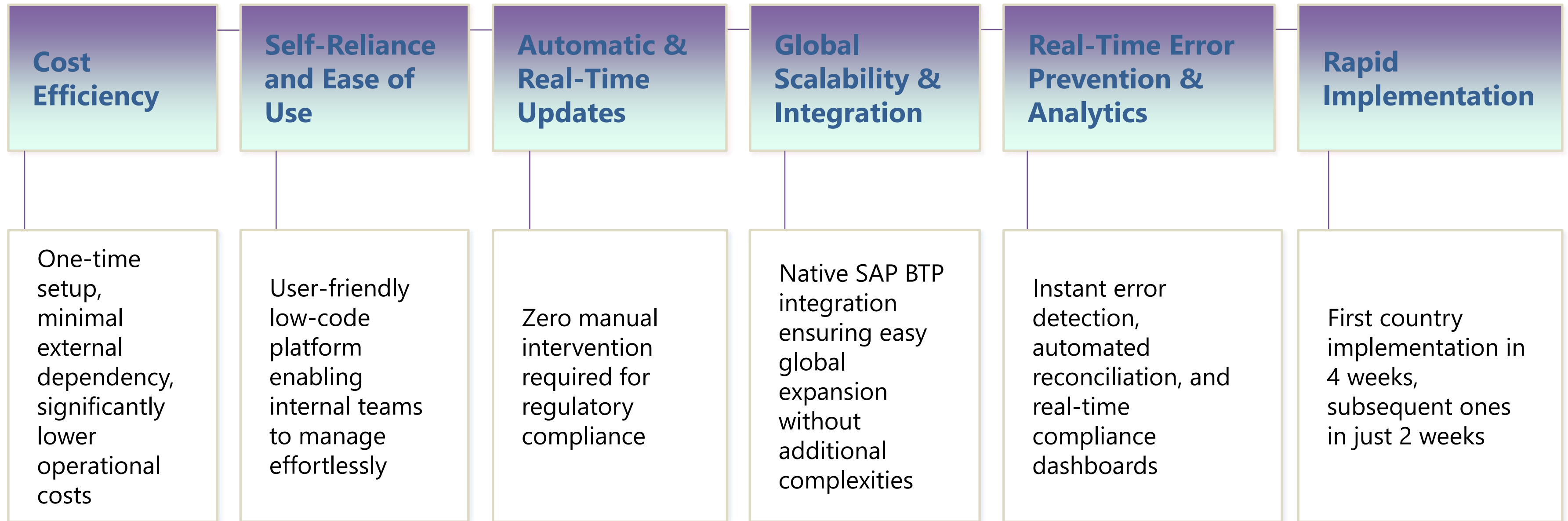


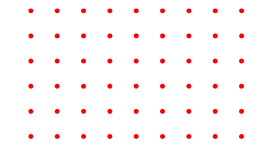
RTC Suite – Our Cloud-Based Platform

Automated creation, transmission and tracking of compliance documents and reports



How RTC's Technology First Approach Solves Issues





UAE

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